

Insights

Important News for Beaumont Health Foundation Supporters

April 2021

COMING SOON ... Join the Beaumont Legacy Challenge with Matching Funds

Planned gifts are an important source of funding for Beaumont and are wonderful ways to give. However, the impact of these gifts is not immediate. The matching opportunity of the Beaumont Legacy Challenge can have an impact now. Gift to an area or project that you are interested in supporting.

The pool of Beaumont matching funds is **\$1 million**. Beaumont will match an amount equal to **10 percent** of the amount of your planned gift.

- For any one gift, the matching funds are subject to a cap of \$100,000.
- The planned gift must be new and have a minimum value of \$100,000.
- Documentation requirements will be in accordance with Beaumont's policies.
- Subject to your consent, you will be recognized for your gift.

Some examples of how the Beaumont Legacy Challenge works are:

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The Beaumont Legacy Challenge for **new** gifts begins May 1, 2021 and ends April 30, 2022.

To learn how your planned gift can make an immediate impact today, visit www.beaumont.org/giving or call or email: Terry O. Lang, Vice President, Planned Giving*, Beaumont Health Foundation, 947-522-0085, terry.lang@beaumont.org

* For more information, visit www.beaumont.org/giving

Charitable Planned Giving ... Time for a Fresh Look

A planned gift is usually made as part of an overall financial plan and often referred to as a deferred gift. However, in some circumstances, the benefit to a charity can be in the near term. Many donors consider making a blended gift that is a combination of a current gift and deferred gift.

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Please share your email address with us so we can send *Insights* to you electronically in the future.
Respond to: BeaumontFoundation.President@beaumont.org.

The Beaumont Health Foundation gratefully relies on support from the community. If you would prefer not to receive future communication, please reply by email to beaumonthealthfoundation@beaumont.org or call 947-522-0100.